

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
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<b>DALLAS STARS, L.P., et al.</b> <sup>1</sup>	:	<b>Case No. 11-12935 (PJW)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
	:	<b>Re: Docket No. 177</b>
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**NOTICE OF (I) ENTRY OF ORDER APPROVING THE DEBTORS'  
(A) DISCLOSURE STATEMENT PURSUANT TO SECTIONS 1125 AND 1126(b)  
OF THE BANKRUPTCY CODE, (B) SOLICITATION OF VOTES AND VOTING  
PROCEDURES, (C) FORMS OF BALLOTS, AND (D) CONFIRMING THE  
DEBTORS' JOINT PREPACKAGED PLAN OF REORGANIZATION UNDER  
CHAPTER 11 OF THE BANKRUPTCY CODE AND  
(II) OCCURRENCE OF EFFECTIVE DATE**

**TO CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES IN  
INTEREST:**

PLEASE TAKE NOTICE that an order (the "Order") of the Honorable Peter J. Walsh, United States Bankruptcy Judge, approving the disclosure statement, solicitation of votes and voting procedures, and forms of ballots, and confirming the Joint Prepackaged Plan of Reorganization of Dallas Stars, L.P., *et al.*, Under Chapter 11 of the Bankruptcy Code dated as of September 1, 2011 (as amended and supplemented, the "Prepackaged Plan"), of Dallas Stars, L.P. ("Dallas Stars"), Dallas Arena LLC ("Dallas Arena"), Dallas Stars U.S. Holdings Corp. ("U.S. Holdings"), and StarCenters LLC ("StarCenters"), as debtors and debtors in possession (collectively, the "Debtors"), was entered by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") on November 18, 2011 [Dkt. No. 177]. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Prepackaged Plan and the Order.

PLEASE TAKE FURTHER NOTICE that the Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. The Order is also available on the internet site

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each debtor's federal tax identification number, are: Dallas Stars, L.P. (9450); Dallas Arena LLC (9999); Dallas Stars U.S. Holdings Corp. (0485), and StarCenters LLC (4430).

of the Debtors' noticing agent, The Garden City Group, at [www.dslpinfo.com](http://www.dslpinfo.com) or by accessing the Bankruptcy Court's website, at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Please note that a PACER password and login are required to access documents on the Bankruptcy Court's website.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Prepackaged Plan occurred on November 18, 2011.

PLEASE TAKE FURTHER NOTICE that the Prepackaged Plan and the provisions thereof are binding on the Debtors, the Post-Effective Date Debtors, any holder of a Claim against, or Equity Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Equity Interest of such holder is impaired under the Prepackaged Plan and whether or not such holder or entity voted to accept the Prepackaged Plan.

Dated: November 21, 2011  
Wilmington, Delaware

/s/ Zachary I. Shapiro

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